

Presented by

E. Stephen Stroud, SIOR

Chairman sstroud@naicarolantic.com

NAI Carolantic Realty, Inc. 5121 Kindgom Way, Suite 200 Raleigh, NC 27607 919 832 0594 01 Property Overview Aerials Triassic Information 2013 Site Plan 2013 Tax Map with PINs 2013 Topo Map 2013 Boundary of Certification 02 Community Information 03 Financing/Incentives Information 042015 Sanford/Lee County Manufacturing Directory 05 Demographic Information 06 NAI Carolantic Realty Profile 07NAI Carolantic Team Members &

Resumes

Property Information

Summary:

The Triassic Business Park site is located at the interchange of US 1 and Colon Road between Sanford and Raleigh, North Carolina. The site specifically is located in the northwest quadrant of the interchange, consisting of approximately 425 acres. There is a smaller site located in the northeast quadrant of the interchange, consisting of approximately 65 acres. The 425 acre site is undeveloped forest. The 65 acre site is mostly open field. Both sites are designated certified sites by the North Carolina Department of Commerce.

A few important facts about the Park:

- 1. The sites are accessible to major highways in the Region:
 - 17 minutes to reach the US 1 and I-540 interchange (Triangle Express) leading directly to RTP.
 - 22 minutes to reach the US 1 and I-40 interchange in Raleigh, NC.
 - Three minutes to reach the US 1 and US 421 interchange, leading to Fort Bragg/ Fayetteville to the south and Greensboro/Winston-Salem to the north on 421.
 - 30 minutes to reach Pinehurst, NC.
- 2. Central Carolina Community College is located within a few minutes of the property for accessible workforce development.
- 3. The Park is located approximately three miles from a major airport (Raleigh Exec. Jet Regional Airport).
- 4. The property has access to and available capacity for water/sewer from the City of Sanford, NC.
- 5. The property has available capacity for utilities.
- 6. The public school system is Sanford/Lee County, NC and is ranked as one of the top performing school systems in North Carolina.
- 7. The property is located within 40 minutes of major universities, including UNC-Chapel Hill, NC State University and Duke University.
- 8. The property is within a few minutes of Central Carolina Hospital.

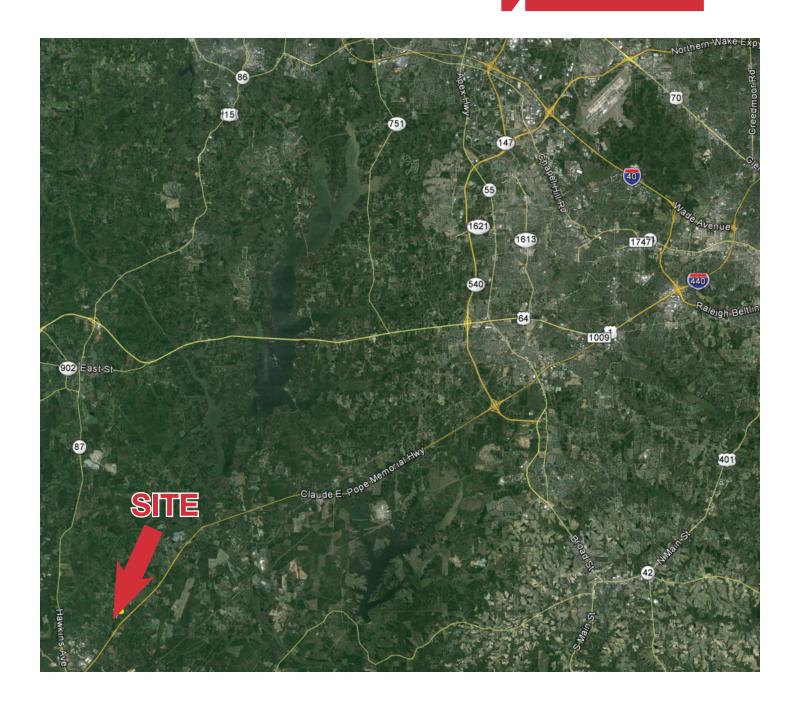
Due diligence is available for this site which meets the criteria to be a Certified Site in North Carolina, indicating it has undergone a rigorous pre-qualification process and the site is "shovel ready" for immediate development. A North Carolina Certified Site reduces the risks associated with development by providing detailed information about the property including price and availability, utilities, access, environmental concerns and potential development costs. Sites are periodically re-certified in order to ensure accurate, reliable data.

Property Information

To obtain the Certified Sites designation, communities must undergo a stringent review process that demonstrates that they have addressed 31 prerequisites including:

- Business/industrial use designation
- Phase I environmental audits
- Geo-technical studies
- Topographical analysis and maps
- Aerial photography
- Availability of public utilities
- Industrial power quality
- Engineered site development plans
- Detailed analysis of development cost
- Complete information on pricing

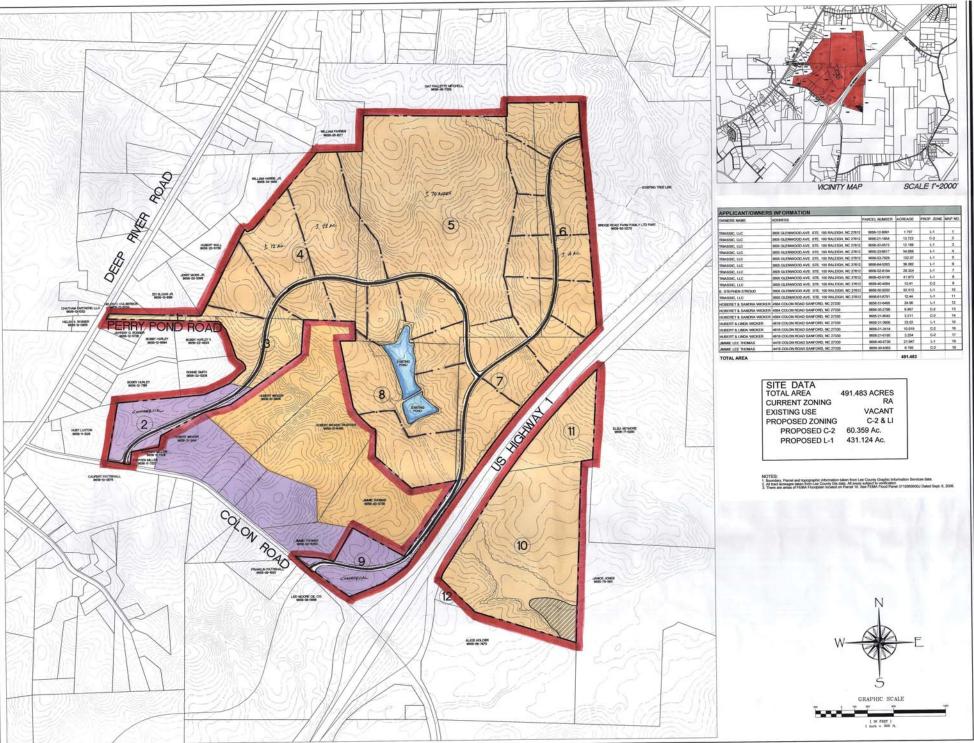
Property Aerials



Property Aerials



Triassic Information



Tony M. Tate Landscape Architecture, PA



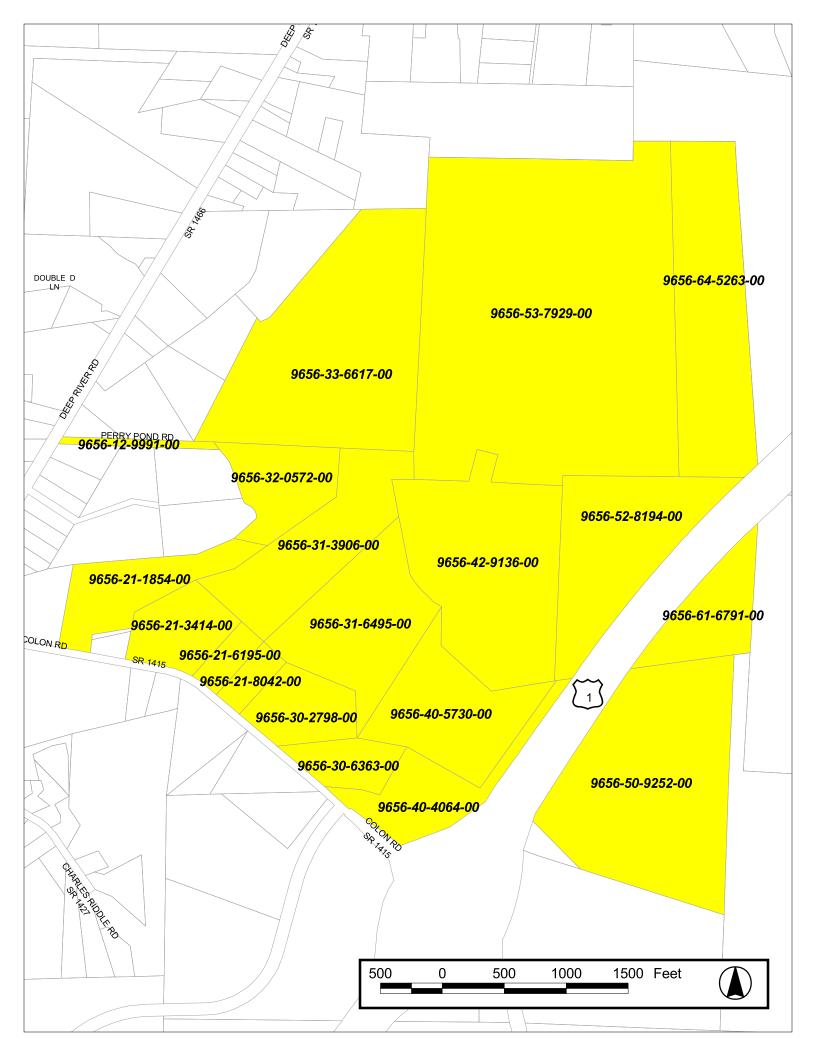
1°=300' DRAWN BY: T.M.T. DATE: 12/19/09

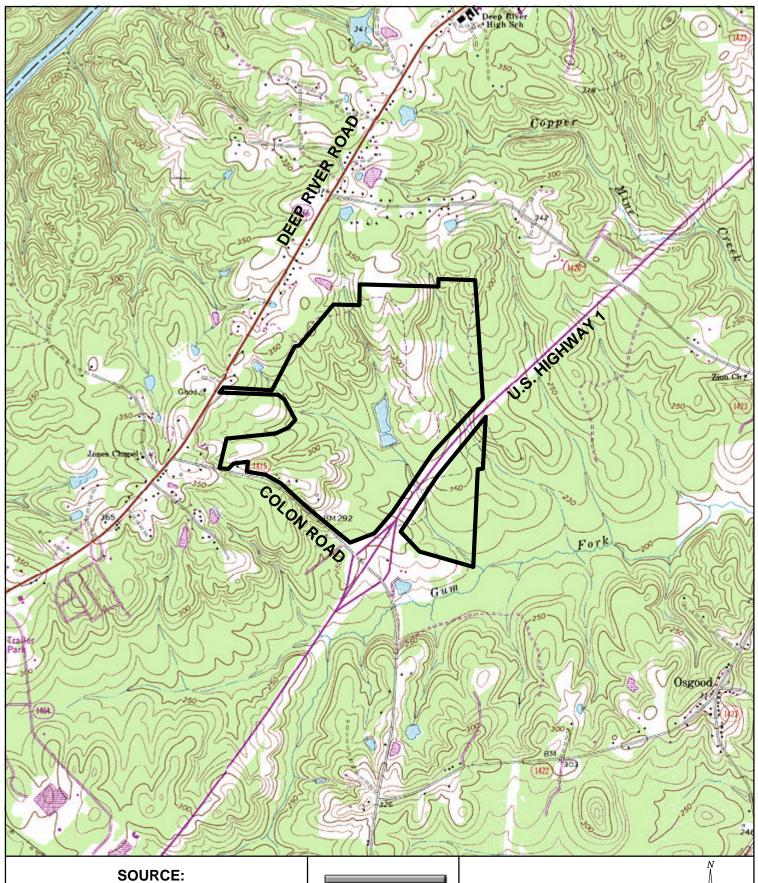
SCALE:

ZONING EXHIBIT 1
COLON ROAD PROPERTY
LLE COUNTY NORTH CAROLENA

REVISIONS:

Z-1





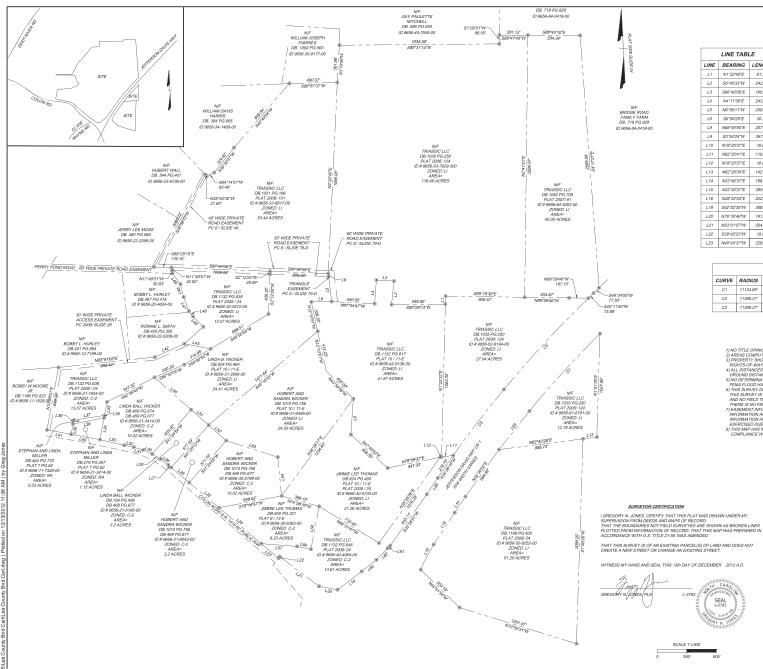
United States Geological Survey
7.5 - Minute Series Topographic Map:
Colon Quadrangle, North Carolina
Created 1970, Revised 1981
Contour Interval = 10 feet
Scale: 1":2,000'



TOPOGRAPHIC MAP Stroud Property

Colon Road
Sanford, North Carolina
ECS PROJECT NO. 33-2129





	LINE TABLE				
LINE	BEARING	LENGTH			
L1	N1°22'49'E	81.95'			
L2	S5°48'33"W	242.47"			
L3	S86°40'06"E	180.07'			
L4	N4*11'38*E	243.37			
L5	N6°56'11"W	258.49'			
L6	S6'56'29'E	30.38'			
L8	N88°55'50"E	207.82*			
L9	S3"54'24"W	367.00			
L10	N78°25'37"E	16.67"			
L11	N82°35'41"E	119.54'			
L12	N78°25'37"E	16.67"			
L13	N82°28'34"E	142.46'			
L14	N33°46'37"E	198.72"			
L15	N33°30'37"E	389.64'			
L16	N28"22"44"E	222.01'			
L19	S52*52'35"W	308.49			
L20	N79*35'46"W	191.88"			
L21	N53"01"57"W	504.56'			
L22	S39'42'23'W	19.94"			
L23	N49*43'37*W	228.62*			

	LINE TABLE			LINE TABLE	
INE	BEARING	LENGTH	LINE	BEARING	LENGT
.24	S49°33'43"E	567.06"	L45	N44°43'18°W	148.58
.25	N49°57'51"W	400.00*	L46	N37"49'36"W	51.47
.26	N49"59'51"W	240.00*	L47	N20"26'16"W	152.15
.27	N49*24'51*W	40.00	L48	N14*24'38'W	136.19
.28	N52°54'51"W	100.00	L49	N35°36'41"W	136.05
.29	N59"05'51"W	100.00"	L50	S48°32'47"E	499.88
.30	N65"21"51"W	100.00*	L51	S48"35'43"E	238.08
L31	N73*36*51*W	100.00*	L52	S48*37'46"E	239.74
.32	N78°52'51"W	100.00	L53	S72°16'44"E	553.62
.33	N76'52'36"W	255.21'	L54	S5'32'13'E	398.83
.34	S10"28'29"W	227.05*	L55	S10'28'29'W	140.00
.35	S10°28'29'W	25.03"	L56	S78"29'30"E	145.22
.36	S78°40'22'W	323.07"	L57	S85*38'51"E	365.61
.37	S81"21"17"W	317.45	L58	N10°49'26"E	446.20
.38	S10"30'44"W	41.04'	L59	S33'44'28'W	201.76
.39	S10"30'44"W	106.89"	L60	S51"36"14"W	192.04
40	N79'29'34"W	300.03*	L61	S44"28'37"W	37.60
L41	N79'31'19'W	251.08'	L62	S44*28'37*W	165.10
.42	N65°50'33"E	331.94'	L63	N38°16'37"E	503.14
43	S79"08'20"E	273.46'		1	

CURVE TABLE						
CURVE	RADIUS	LENGTH	TANGENT	DELTA	CHORD BEARING	CHORD
C1	11134.69'	1070.43*	535.63'	5'30'29"	S42°19'36"W	1070.02"
C2	11398.37	1271.45'	636.39'	6'23'28"	S42°49'00"W	1270.80'
C3	11398.37	852.69"	426.55"	4°17'10"	S37*31'37*W	852.49"

NOTES

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LEGEND

PLAT BOUNDARY LINES (NOT SURVEYED) . EASEMENT LINE (NOT SURVEYED)

⊕ CALCULATED CORNER

BOUNDARY CERTIFICATION AND COMPOSITE MAP

FOR TRIASSIC, LLC SANFORD, NORTH CAROLINA

DEEP RIVER TOWNSHIP	LEE COUNTY, NC
Date: DEC. 13 ,2012	Scale: 1"300"
Sheet 1 of 1	J.N.: #####
Drawn by: G. JONES	Checked by: T. TEABO
Revised:	



Lee Communities

Great Places to Live and Work

A thriving "micropolitan" rooted in business, industry ... and the arts, Sanford is attractive small-town living within the Research Triangle Region, home to about 2.1 million people. With close proximity to urban centers including Raleigh, the state capital, Lee County offers a wide range of living options and an attractive quality of life. With about 30,000 residents, Sanford is Lee County's largest community and the seat of government.

Education

An educated workforce is critical to the future of any business, and Lee County has stepped forward with innovative options.

Lee Early College offers high school students a diploma and college associate degree in five years for free, and two public high schools provide career-oriented Huskins courses along with a full range of academic programs. Lee Christian and Grace Christian schools add to the diverse educational choices.

With its main campus in Sanford, Central Carolina Community College offers a wide array of twoyear academic degrees, certificates and individual courses for more than 12,000 students enrolled in curriculum and continuing education programs. Offerings include custom-designed business and industrial training, much of it provided free of charge to companies.

The region also is blessed with exceptional universities, some of them among the world's best. Within about an hour's drive of Sanford are The University of North Carolina at Chapel Hill, North Carolina State University, Duke University, North Carolina Central University, Campbell University and Fayetteville State University.

Location

Easy Access to the World

Whether your markets are located primarily in the Southeast, along the East Coast or around the world, Lee County's central location on the Atlantic coast and easy access to transportation networks makes it an ideal location for any business.

Closer to home, you'll be part of the dynamic Research Triangle Region, the world-renowned home to cutting-edge companies specializing in pharmaceuticals, biotechnology and advanced applications of information technology — not to mention some of the world's great universities.



Community Information

Worldwide Access

Washington, gateway to Mid-Atlantic and Northeastern markets, is just 266 miles from Sanford. While Atlanta, business hub of the South, is barely more than 300 miles away.

Lee County also offers access to rail lines to reach markets inland and — for those looking across the sea — to local airports and seaports in Morehead City, Wilmington and Norfolk.

Need air service? RALEIGH EXEC: The Raleigh Executive Jetport @ Sanford-Lee County, with its 6,500-foot runway, serves local business — along with Raleigh-Durham International, just an hour away.





Infrastructure

Full Support for Local Business

Finding the perfect site or building isn't enough for success. Businesses thrive in Lee County because it provides the infrastructure needed to support management, manufacturing, sales and distribution.

Highway Access

Four-lane highways move people and goods in and out of Lee County in many directions. U.S. 1, running north and south, offers quick access to Raleigh, Southern Pines and other points across the Southeast. The major thoroughfare also intersects in Sanford with U.S. Highway 421 and N.C. Highway 87, leading to Greensboro and Fayetteville. Interstates 40, 85 and 95 are not far away.

Air Service

RALEIGH EXEC: The Raleigh Executive Jetport @ Sanford-Lee County serves corporate pilots from the rich manufacturing base in Lee County. The full-service airport features a 6,500-by-100-foot runway with parallel taxiway and a weight capacity of 80,000 pounds.

The locally-owned airport serves as a less-crowded alternative to Raleigh-Durham International, which is just 45 minutes away and provides nearly 450 passenger flights each day to destinations throughout the United States and Great Britain.

Rail Lines

Rail service is available in most industrial areas throughout Lee County from CSX, Norfolk Southern and an Atlantic and Western short line.

Ports

Deep water ports with easy highway and rail access are located just two to three hours away in Morehead City and Wilmington, North Carolina, as well as in Norfolk, Virginia, roughly a half day's drive from Sanford.

Power

Electricity is available from Duke Power and Central Electric Membership Corp. Natural Gas is provided by PSNC Energy.

Water & Wastewater Treatment

The City of Sanford draws water from the Cape Fear River and operates both the water and wastewater treatment systems for all of Lee County. Sanford sets the rates and capacities for the city and unincorporated areas of Lee County.



Communications

In addition to offering fiber optic cable at several industrial sites, Windstream provides Lee County business with the full range of communication and information services: ADSL high-speed Internet, ISDN and T1 service, communication systems, LAN and WAN connectivity, and long distance. The company also is a nationwide frame relay provider, allowing local business to share inventory and other business information in real time across offices and locations.

Internet service is available from many companies, including Sanford-based Wave-Net.

Workforce

Poised to Thrive Together

With a workforce already equipped with an array of specialized skills and ready to take advantage of industrial training available locally, Lee County is an ideal place to find everything your business needs to thrive.

Thanks to a long and distinguished history of industry in the area, local residents have already developed research and manufacturing expertise in pharmaceuticals, bioprocesses and other highly technical operations.

Currently, Lee County offers a significant workforce with important skill sets. Among them, based on a recent workforce profile, are:

- professional, technical and managerial
- clerical
- processing
- machine trade
- benchwork
- structural work
- packaging & material handling
- other services

But what if you need more employees or different expertise? Because of its location in the internationally renowned Research Triangle Region, near world-class universities and major population centers, help is always readily available.

Industrial Training at CCCC

As one of the state's largest community colleges in an area with a rich industrial history, Central Carolina Community College has developed an expertise in training, retraining and upgrading the skills of local workers.

Among the many options for local companies: Free customized in-plant training, free training for new and expanding industries, campus-based manufacturing curricula and short courses in using software applications and other essential occupational skills.



Financing

Business and Community Thriving Together

Though Lee County attracts top companies because of its exceptional access, workforce and quality of life, community leaders have also developed a number of financing programs to help business and the community grow together.

The Lee County Package

The Lee County Economic Development Corp. — in cooperation with governing bodies for the Town of Broadway, the City of Sanford and Lee County — may provide financial incentives for companies seeking to relocate or expand business in Lee County.

The incentive is based on the quality of jobs created and the amount of investment in the community. The policy allows flexibility in creating an incentive plan based on the particular proposal being considered.

Local Revolving Loan Funds

Low-interest business expansion loans may be available through two local funds designed to assist capital expansion and other initiatives to create jobs and enhance opportunity.

Lee County EDC Small Business Loan Fund, created in cooperation with USDA Rural Development, accepts applications for \$10,000 to the amount available in the fund. As loans are repaid, money in the fund becomes available to assist other companies.

Lee County Revolving Loan Fund, created in cooperation with the Golden Leaf Foundation, accepts applications for \$50,000 to \$200,000.

Urban Progress Zone

One Urban Progress Zone (UPZ) approved for Lee County allows an additional \$1,000 per-job tax credit — beyond tax credits already available as part of North Carolina's Article 3J program (see below) — for a total per-job tax credit of \$6,000. An additional 7 percent tax credit is available in the UPZ for investment in qualifying business property.

HUBZones

Two Historically Underutilized Business Zones (HUBZones) have been designed in Sanford by the U.S. Small Business Administration to promote job growth, capital investment and economic development in these areas. Small businesses in the two zones (census tracts 0302.00 and 0303.00) may qualify for preferential consideration in federal contracting and may receive higher surety bond guarantees.



Free Industrial Training

Many companies qualify for free customized in-plant training and training for new and expanding industries provided by Central Carolina Community College, one of the state's largest community colleges.

North Carolina's 'Article 3J' Credits

State incentives under the Credits for Growing Businesses program, also known as "Article 3J Credits," include tax credits for creating jobs, investing in business property and, in some counties, investing in real property. Credits may be combined to offset up to 50 percent of state income and franchise tax liability, and unused credits may be carried forward up to five years.

To qualify in Lee County, growing businesses must create 10 or more full-time jobs or invest at least \$1 million in business property.

Additional Financing Options

Financing options include state assistance from Industrial Revenue Bonds, Community Development Block Grants, the One North Carolina Fund and Job Development Investment Grants. Also, the Industrial Access/Road Access Fund, the Rail Industrial Access Program, the North Carolina Ports Income Tax Credit and federal Small Business Administration Joans.

Sanford/Lee Cnty.
Manufacturing
Directory

Manufacturing Directory 2015

Telephone:

(919) 718-0000

3M Company, Electronics Material Solutions Division

Tommie Lee, Plant Manager Fax: (919) 774-3629
926 JR Industrial Drive Email: tnlee@mmm.com
Sanford, NC 27332 Web Site: www.mmm.com

NAICS: 326113 Employees: 169

Primary Product: Anti-static bags Founded: 2006 Headquarters: St. Paul, MN

Air Cleaning Equipment Telephone: 919.258.3330 Rob Clemens, President Fax: 919.258.3394

303 N. Main Street Email: rclemens@aircleaningequipment.com
Broadway, NC 27505

Web Site: www.aircleaningequipment.com

NAICS: 423730 Employees: 11

Primary Product: Commercial & industrial air purification

equipment Founded: 1989 Headquarters: Broadway, NC

Air Scrubbers Telephone: 919.718.5818
Gary Cox, President Fax: 919.718.5819

1446 Tramway Road Email: gary@airscrubbersinc.com
Sanford, NC 27330 Web Site: www.airscrubbersinc.com

NAICS: Employees: 5

Primary Product: Commercial & Industrial air purification

equipment Founded: 2008 Headquarters: Sanford, NC

Alotech, Inc. Telephone: 919.774.1297
Tommy Kirk, General Manager Fax: 919.898.0242

751 S. Church Street Email: tkirk@alotechinc.com
Goldston, NC 27252 Web Site: www.alotechinc.com

NAICS: 339900 Employees: 37

Primary Product: Machine shop, contract assembly, & light manufacturing Founded: 1991 Headquarters: Goldston, NC

American Treats Telephone: 919.777.9383
William Grubb, General Manager Fax: 888.258.8618

5100 Rex McLeod Drive Email: william@americantreats.com

Sanford, NC 27330 Web Site: N/A
NAICS: 453220 Employees: 80

Primary Product: Gift baskets for hospital gifts Founded: 2013 Headquarters: Sanford, NC

Arden Companies Telephone: 919.258.6054
Lorie McMillian Fax: 919.258.5702

1611 Broadway Road Email: lmcmillian@ardencompanies.com

Sanford, NC 27330 Web Site: <u>www.ardencompanies.com</u>

NAICS: 337125 Employees: 457

Primary Product: Outdoor furniture cushions Founded: 1964 Headquarters: Southfield, MI

Atlantic Hydraulics Telephone: 800.682.8848

Curt Williams, Owner

5225 Womack Road Email: curt@atlantic-hydraulics.com
Sanford, NC 27330

Web Site: www.atlantic-hydraulics.com

NAICS:

Primary Product: Hydraulic parts, pumps, motors, and cylinders

B.M.F. Machine & Tool (Brown Metal Fabrication)

Ronnie Brown, Owner

P.O. Box 549

Broadway, NC 27505 NAICS: 332710

Primary Product: Machine shop

Cargo Control USA

Brian Davis, Manager

911 Fields Drive Sanford, NC 27330 NAICS: 333411

Primary Product: Cargo restraint/ load securing products

Caterpillar

Brad Crace, Operations Manager

5000 Womack Road Sanford, NC 27330 NAICS: 423810

Primary Product: Skid steer loaders and work tools

Certified Machining & DNZ Products

Tim Coggins, President

2710 Wilkins Drive Sanford, NC 27330 NAICS: 333518

Primary Product: General machining shop

Challenge Printing Company

Margaret Polt, 202 Plant Manager

5905 Clyde Rhyne Drive Sanford, NC 27330 NAICS: 323119

Primary Product: Printing for pharmaceutical companies

Charles Underwood

Russell Underwood, President

2000 Boone Trail Road Sanford, NC 27330 NAICS: 811310

Primary Product: Pumps

Fax: 919.542.4677

Employees: 25

Founded: 2012 Headquarters: Sanford, NC

Telephone: 919.258.6813 Fax: 919.258.6813

Email: toolanddie@windstream.net

Web Site: N/A Employees: 1

Founded: 1981 Headquarters: Broadway, NC

Telephone: 919.775.5059 Fax: 919.718.1599

Email: <u>brian@cargocontrolusa.com</u>
Web Site: <u>www.cargocontrolusa.com</u>

Employees: 19

Founded: 2004 Headquarters: Sanford, NC

Telephone: 919.776.6128 Fax: 919.777.2822

Email: <u>Crace Brad J@cat.com</u>

Web Site: <u>www.cat.com</u>

Employees: 109

Founded: 1996 Headquarters: Clifton, NJ

Telephone: 919.775.4474 Fax: 919.775.4459

Email: cmccarthy@cloverleaf.com
Web Site: www.cloverleaf.com

Employees: 30

Founded: 1996 Headquarters: Sioux City, Iowa

Telephone: 919.776.7227 Fax: 919.774.3097

Email: mpolt@challengeprintingco.com
Web Site: www.challengeprintingco.com

Employees: 45

Founded: 1989 Headquarters: Sanford, NC

Telephone: 919.775.2463 Fax: 919.708.7232

Email: <u>runderwood@crupumps.com</u>

Web Site: <u>www.crupumps.com</u>

Employees: 60

Founded: 2011 Headquarters: Sanford, NC

Telephone: 919.775.4474

Cloverleaf Cold Storage Company

Tim Gibbs, Vice President of Operations Fax: 919.775.4459

111 Imperial Drive Email: tgibbs@cloverleaf.com Sanford, NC 27331 www.cloverleaf.com Web Site:

NAICS: 493120 Employees:

Primary Product: Public cold storage warehousing Founded: 1996 Headquarters: Sioux, Iowa

Conveyor Technologies (CTI)

Telephone: 919.776.7227 Tim Pilson, President Fax: 919.774.3097

5313 Womack Road Email: timp@conveyor-technologies.com Sanford, NC 27330 Web Site: www.conveyor.technologies.com

NAICS: 333922 45 Employees:

Primary Product: Conveyors & conveying equip, automated equipment Founded: 1989 Headquarters: Sanford, NC

Coty US, LLC

Telephone: 919.895.5000 Enric Prat Codina, General Manager Fax: 919.776.4102

1400 Broadway Road Email: enric prat@coytinc.com Sanford, NC 27332 www.cotyinc.com Web Site:

NAICS: 325620; 424690 Employees: 760 (400 to 800 seasonal)

Primary Product: Fragrances and fragrance bath and body products & nail

lacquer Founded: 1971 Headquarters: New York, NY

Edelbrock LLC. Telephone: 919.718.9737

Terry Pattigno, Plant Manager/Contact: Angela Matta, Office Manager Fax: N/A

5715 Clyde Rhyne Drive Email: amatta@edelbrock.com Sanford, NC 27330 Web Site: www.edelbrock.com

NAICS: Employees: N/A

Primary Product: Build fuel injectors and carburetors Founded: 1933 Headquarters: Torrance, CA

EPI Recycling Solutions Telephone: 814.774.2970

Kurt Duska, Owner Fax: N/A

1304 South Third Street Email: kd@engineeredplastics.com Sanford, NC 27330 Web Site: www.engineeredplastics.com

NAICS: Employees:

Primary Product: Recycling Founded: Headquarters: Sanford, NC

Foo Machine & Tool Precision Telephone: 919.258.3051

Steve Tran, Owner Fax: 919.258.5099

2631 Mt. Pisgah Church Email: FMTP@foosprecision.com Sanford, NC 27332 Web Site: www.foosprecision.com

NAICS:339999 Employees:

Primary Product: Contract manufacturer Founded: Headquarters: Sanford, NC Frontier Spinning Mills, LLC

John Maness, Executive VP of Manufacturing

1823 Boone Trail Road Sanford, NC 27330 NAICS: 313111

Primary Product: Spun yarns for knitting and weaving trade

GKN Precision Forming

Charles Corwin, Director of Operations

4901 Womack Road Sanford, NC 27330

NAICS:

Primary Product: Automotive drive shaft components

Heritage Concrete Service, Inc

Cliff Stephens, President

140 Deep River Road Sanford, NC 27331 NAICS: 327320

Primary Product: Concrete Products

Hydro Tube South

Tim Althaus, VP of Operations

2645 Mt. Pisgah Church Road

Sanford, NC 27330 NAICS: 561499

Primary Product: Tube Fabricating, bending, and machining

Imaging Supplies Company, Inc.

Walter & Vicky Huffman, President

804 Woodland Avenue Sanford, NC 27330 NAICS: 443120

Primary Product: Toner cartridges for copiers, printers, faxes

J & G Machinery

Jerry Johnson, General Manager

2127 Boone Trail Road Sanford, NC 27330 NAICS: 423830

Primary Product: New &Used Woodworking Machinery

Telephone: 919.776.9940 Fax: 919.776.9806

Email: john.maness@frontierspinning.com

Web Site: <u>www.frontierspinning.com</u>

Employees: 460

Founded: 1996 Headquarters: Sanford, NC

Telephone: 919.708.4510 Fax: 919.708.4596

Email: charles.corwin@gkndriveline.com

Web Site: <u>www.gkndriveline.com</u>

Employees: 130

Founded: 1984 Headquarters: Redditch, UK

Telephone: 919.775.5014 Fax: 919.774.1651

Email: <u>cliffstephens@windstream.net</u>

Web Site: heritageconcreteco.com

Employees: 20

Founded: 1986 Headquarters: Sanford, NC

Telephone: 919.258.3070 Fax: 919.258.3079

Email: <u>timalthaus@hydrotube.com</u>

Web Site: www.hydrotube.com

Employees: 50 2007

Founded: 2007 Headquarters: Oberlin, OH

Telephone: 919.776.1152 Fax: 919.776.1320

Email: walter@imagingsuppliesco.com

Web Site: www.imagingsuppliesco.com

Employees: 6

Founded: 1999 Headquarters: Sanford, NC

Telephone: 919.776.8341 Fax: 919.775.3667

Email: jerry.johnson@jgmachinery.com

Web Site: www.igmachinery.com

Employees: 18

Founded: 1966 Headquarters : Sanford, NC

JMC Machine & Tool

Howard Nystrom, Partner

5910 Elwin Buchanan Drive

Sanford, NC 27330

NAICS:

Primary Product: Machine Shop

J.T. Davenport & Sons

Mark Davenport, President & COO

1144 Broadway Road Sanford, NC 27332 NAICS: 424940

Primary Product: Warehousing and distribution

Jordan Electric Motors

Don Jordan, President

3307 Lee Ave. Sanford, NC 27332 NAICS: 335312

Primary Product: Electric motors

Kinder Morgan

John Balok, Plant Manager

2713 Wilkins Drive Sanford, NC 27330

NAICS:

Primary Product: Roofing granules

Lee Brick & Tile Co., Inc.

Don Perry, President

3704 Hawkins Avenue Sanford, NC 27331 NAICS: 327121

Primary Product: Structural brick

Lee Iron & Metal Co., Inc.

Scot Carpenter, President

2219 S. Horner Boulevard

Sanford, NC 27331 NAICS: 423930

Primary Product: scrap metal and post consumer waste recycler

Telephone 919.777.5080

Fax N/A

Email: hnystrom@jmctool.com
Web Site: www.jmctool.com

Employees: 45

Founded: 2012 Headquarters: Sanford, NC

Telephone: 919.774.9444 Fax: 919.774.3482

Email: mdavenport@jtdavenport.com

Web Site: www.jtdavenport.com

Employees: 314

Founded: 1917 Headquarters: Sanford, NC

Telephone: 919.708.7010 Fax: 919.708.7019

Email: don.jordan@djeminc.com
Web Site: www.jordanelectricmotors.com

Employees: 6

Founded: 2005 Headquarters: Sanford, NC

Telephone: 919.718.0111 Fax: 919.718.0119

Email: john_balok@kindermorgan.com

Web Site: <u>www.kindermorgan.com</u>

Employees: 3

Founded: 2003 Headquarters: Houston, TX

Telephone: 919.774.4800 Fax: 919.774.7557

Email: <u>don@leebrick.com leebrick.com</u>

Web Site: N/A Employees: 40

Founded: 1946 Headquarters: Sanford, NC

Telephone: 919.775.7951 Fax: 919.775.5612

Email: scarpenter@leeironandmetal.com

Web Site: $\frac{N/A}{70}$ Employees:

1975 Headquarters: Sanford, NC

Lynco, Inc.

Lynn Poe, President

144 S. Main Street Broadway, NC 27505

NAICS: 423830

Primary Product: Electromechanical assembly

Magneti Marelli Powertrain USA, Inc.

Luca Bovalino, President

2101 Nash Street Sanford, NC 27330

NAICS: 336312

Primary Product: Automotive components

Mertek Solutions

Jerry Pedley, Division Manager

3913 Hawkins Avenue Sanford, NC 27330 NAICS: 334515

Primary Product: Designer and builder of automated machinery

Metal Stamping Solutions

Sheryl Barrett, Office Manager

5720 Clyde Rhyne Drive Sanford, NC 27330 NAICS: 332116

Primary Product: Stamped metal components

Modern Machining, Inc.

John Clark, President

115 Brady Road

Sanford, NC 27330 NAICS: 332710

Primary Product: Machine shop

Moen, Inc.

Grant Mast, Plant Manager

2609 Cox Mill Road Sanford, NC 27330 NAICS: 332913

Primary Product: Plumbing components for kitchens and lavatories

Telephone: 919.258.6331

Fax: N/A

Email: lpoe@windstream.net
Web Site: www.lyncofans.com

Employees: 3

Founded: 1996 Headquarters: Broadway, NC

Telephone: 919.775.4111

Fax: 919.775.6432

Email: luca.bovalino@magnetimarelli.com

Web Site: www.magnetimarelli.com

Employees: 400

Founded: 1976 Headquarters: Milan, Italy

Telephone: 919.774.7827

Fax: 919.774.7966

Email: <u>jerry@merteknc.com</u>
Web Site: <u>www.merteknc.com</u>

Employees: 35

Founded: 2010 Headquarters: Sanford, NC

Telephone: 919.774.4729

Fax: 919.775.5317

Email: <u>sbarrett@stampingsolutionsnc.com</u>

Web Site: <u>www.stampingsolutionsnc.com</u>

Employees: 45

Founded: 1983 Headquarters: Sanford, NC

Telephone: 919.775.7332

Fax: 919.775.2210

Email: modmachining@charter.net

Web Site: N/A

Employees: 9

Founded: 1986 Headquarters: Sanford, NC

gmast@moen.com

Telephone: 919.258.3341

Fax: 919.258.4212

Web Site: www.moen.com

Employees: 330

Email:

Founded: 1973 Headquarters: North Olmsted, OH

Moore's Machine Company

Eugene Moore, CEO

1604 Boone Trail Road Email: eugene.moore@mooresmachine.com

Telephone:

Telephone:

Telephone:

Fax:

919.708.7112

919.774.8180

919.499.6021

919.566.8000

N/A

Sanford, NC 27330 Web Site: www.mooresmachine.com

NAICS: 333513 Employees: 140

Primary Product: Machine Shop Founded: 2004 Headquarters: Sanford, NC

Noble Oil Services Inc.

Jim Noble, President

Fax: 919.775.7732 5617 Clyde Rhyne Drive Email: jnoble@nobleoil.com

Sanford, NC 27330 Web Site: www.nobleoil.com NAICS: 324110 Employees: 160

Primary Product: Recycled oil Founded: 1983 Headquarters: Sanford, NC

Olivia Machine & Tool

Wayne, Sammy & Terry Thomas, Owners 919.499.6639 Fax:

815 Seawell Rosser Road Email: t.thomas@oliviamachine.com Sanford, NC 27332 Web Site: www.oliviamachine.com

NAICS: 332710 Employees: 17

Primary Product: Machine shop Founded: 1980 Headquarters: Sanford, NC

PCC Airfoils, Inc. Ceramics Group Telephone: 919.774.4300 Steve Chance, Operations Manager Fax: 919.774.7569

5105 Rex McLeod Drive Email: schance@pccceramics.com Sanford, NC 27330 Web Site: www.precastcorp.com NAICS: 327999

Employees: 20

Primary Product: Ceramic blades for jet engines Founded: 1986 Headquarters: Portland, OR

Parkdale America, LLC Telephone: 919.774-7401 Randy Valley, President 919.774.3085 Fax:

1921 Lake Boone Trail Road Email: rvalley@parkdalemills.com

Sanford, NC 27330 Web Site: www.parkdalemills.com

NAICS: Employees: 110

Primary Product: Specialty knitted yarn and knitted fabric Founded: 1987 Headquarters: Gastonia, NC

Pentair Aquatics

Telephone: Steve Risner, Director of Operations Fax: 919.566.8902

1620 Hawkins Avenue Email: steverisner@pentairpool.com Sanford, NC 27330 Web Site: www.pentairpool.com

NAICS: 333319 Employees: 600

Primary Product: Pool & spa equipment Founded: 1973 Headquarters: Sanford, NC Pfizer Telephone: 919.775.7100 Lynn Bottone, Managing Director Fax: 919.776.0246

4300 Oak Park Road Email: lynn.bottone@ pfizer.com

Sanford, NC 27330 Web Site: www.pfizer.com

NAICS: 325414 Employees: 450

Primary Product: Pediatric vaccine components Founded: 1987 Headquarters: NY, NY

Phoenix Fire Protection, Inc. Telephone: 919.774.3042

Randall Strother & John Schull, Owner Fax: 919.774.1492

2857 Lee Avenue Email: sprinkler@windstream.net Sanford, NC 27332 Web Site: www.phoenixfirenc.com NAICS: 333999

Employees: 26

Primary Product: Sprinkler systems 1987 Headquarters: Sanford, NC Founded:

Pilgrim's

Telephone: 919.774.7333 Tim Singleton, Complex Manager Fax: 919.718.0356

484 Zimmerman Road Tim.singleton@pilgrims.com Email: Sanford, NC 27330 www.pilgrimspride.com Web Site:

NAICS: 311615 Employees: 1,100

Primary Product: Packaged and ready for cooking chicken products Founded: 1989 Headquarters: Pittsburg, TX

Polysi Technologies

Telephone: 919.775.4989 Chuck Leuth, General Manager Fax: 919.775.2460 5108 Rex McLeod Drive Email: polysi@polysi.com Sanford, NC 27330 Web Site: www.polysi.com

NAICS: Employees: 18

Primary Product: Industrial lubricants Founded: 2004 Headquarters: Sanford, NC

Red Wolf

Telephone: 919.777.2907 Kim & Terry Sutton, President Fax: 919.869.1798

1824 Boone Trail Road kim@redwolfllc.com Email: Sanford, NC 27330 Web Site: www.redwolfllc.com NAICS: 339999 Employees: 17

Primary Product: Contract manufacturing Founded: 2007 Headquarters: Sanford, NC

Rodeco Company Inc. Telephone: 919.775.7149 Bill Murphy, President Fax: 919.774.3130

5811 Elwin Buchanan Drive Email: bill.murphy@rodeco.com

Sanford, NC 27330 Web Site: www.rodeco.com

NAICS: 423830 Employees: 14

Primary Product: Metal finishing equipment and supplies Founded: 1961 Headquarters: Sanford, NC Sanford Coca Cola Bottling Co., Inc.

Telephone: 919.774.4111

John Adams, President

Fax: 919.774.3318

PO Box 1207 Email: adams@arbonpic.com
Sanford, NC 27331 Web Site: www.cocacolasanford.com

NAICS: 312111 Employees: 28

Primary Product: Soft drinks: packaged in cans, bottles, etc., sandwiches Founded: 1905 Headquarters: Sanford, NC

South Forty Sprinkler Fabrication Telephone: 919.499.4837
Danny Holder, General Manager Fax: 919.499.2073

 2915 Swann's Station Road
 Email:
 N/A

 Sanford, NC 27332
 Web Site:
 N/A

 NAICS: 332996
 Employees:
 8

Primary Product: Sprinklers Founded: Headquarters: Sanford, NC

SpanSet, Inc. Telephone: 919.774.6316

Ken Milligan, President/CEO Fax: 919.775.5414

3125 Industrial Drive Email: <u>k.milligan@spanset-usa.com</u>
Sanford, NC 27331 Web Site: <u>www.spanset.usa.com</u>

NAICS: 314991 Employees: 26

Primary Product: Load control and lifting systems Founded: 1980 Headquarters: Switzerland

Static Control Components Telephone: 919.774.3808

Dale Lewis, Manufacturing ManagerFax:919.774.3504PO Box 152Email:dalel@scc-inc.comSanford, NC 27331Web Site:www.scc-inc.com

NAICS: 335999 Employees: 1,250

Primary Product: Electronic products Founded: 1986 Headquarters: Sanford, NC

Steel & Pipe CorporationTelephone:919.776.0751Brian McRae, PresidentFax:919.774.1265

3709 Hawkins Avenue Email: bmcrae@steelandpipecorp.com
Sanford, NC 27331

Web Site: www.steelandpipecorp.com

NAICS: 421510, 332312 Employees: 39

Primary Product: Fabricated structural products and service center Founded: 1961 Headquarters: Sanford, NC

STI Polymer Telephone: 919.777.5995

Jeff Lamb, President Fax: 919.777.6695

5618 Clyde Rhyne Drive Email: jeff@stipolymer.com
Sanford, NC 27330 Web Site: www.stipolymer

NAICS: 325520 Employees: 43

Primary Product: Acrylic emulsion polymers Founded: 2001 Headquarters: Sanford, NC

Stillwood Weapons Systems

Josh Kratky, President

2611 Lee Avenue Sanford, NC 27331

NAICS: 331511

Primary Product: Handmade precision ammunition

A.Stucki Company

Alan Heckle, General Manager

105 E. Humber Street Sanford, NC 27330 NAICS: 331511

Primary Product: Gray iron, ductile iron

This End Up Furniture

B. Kevin Kelly, Owner & CEO

500 N. Seventh Street Sanford, NC 27330 NAICS: 337122

Primary Product: Wooden furniture

Triangle Vending

Clarence Barnette, President

PO Box 1207 Sanford, NC 27331 NAICS: 312111

Primary Product: Sandwiches, catering

Trion, Inc

Helms Hanson, Plant Manager

101 McNeill Road Sanford, NC 27330 NAICS: 333411

Primary Product: Air cleaning equipment

Tyson Mexican Original

Richard Price, Plant Manager

800 E. Main Street Sanford, NC 27330 NAICS: 311211

Primary Product: Taco shells, nacho chips and tortillas

Telephone: 919.418-1645

Fax: N/A

Email: josh@stillwoodammo.com Web Site: www.stilllwoodws.com

Employees:

Founded: 1938 Headquarters: Moon Township, PA

Telephone: 919.775.3628 Fax: 919.776.8012

info@stucki.com Email:

Web Site: www.stucki.com

Employees: 40

1938 Headquarters: Moon Township, PA Founded:

Telephone: 919.774.7474 Fax:

Email: kevinkelly@thisendup.com

919.774.7430

Web Site: www.thisendup.com

Employees: 59

Founded: 1974 Headquarters: Sanford, NC

Telephone: 919.895.3325 Fax: 919.774.3318

cbarnette@embarqmail.com Email: Web Site: www.cocacolasanford.com

Employees:

1905 Headquarters: Sanford, NC Founded:

Telephone: 919.775.2201

Fax: 919.777.6220

Email: hhanson@airsysco.com Web Site: www.airsysco.com

122 Employees:

Founded: 1965 Headquarters: Brittan

Telephone: 919.774.7925 Fax: 919.774.7927

Email: richard.price@tyson.com

Web Site: www.tyson.com

443 Employees:

Founded: 1990 Headquarters: Springdale, AR Valspar

Paul Mescall, Plant Manager

5000 Womack Rd. Sanford, NC 27330

NAICS:

Primary Product: Protective coatings

WST Industries

Tim & Bill Skibitsky, President

3015 Beechtree Drive Sanford, NC 27330

NAICS:

Primary Product: Fabrication

Wilson Machine & Tool, Inc.

Ray Wilson, President

4956 Womack Road

Sanford, NC 27330

NAICS: 332710

Primary Product: General machine shop

Zurn Engineer Water Solutions

Joseph Brill, Operations & Engineering

5900 Elwin Buchanan Drive

Sanford, NC 27330

NAICS: 332998

Primary Product: Sensor operated and manual restroom equipment

Telephone: 919.777.2004

919.777.5258 Email: pmescall@valspar.com

Web Site: www.valspar.com

Employees:

Fax:

Founded: 2008 Headquarters: Minneapolis, MN

Telephone: 919.775.2320

Fax: 919.775.2360

Email: tskibitsky@wstindustries.com

Web Site: www.wstindustries.com

Employees: 52

Founded: 2006 Headquarters: Sanford, NC

Telephone: 919.776.0043

Fax: 919.777.9518

Email: frwilson@windstream.net

Web Site: N/A

Employees: 12

Founded: 1992 Headquarters: Sanford, NC

Telephone: 919.775.2255

Fax: 919.775.1887

Email: joseph.brill@zurn.com

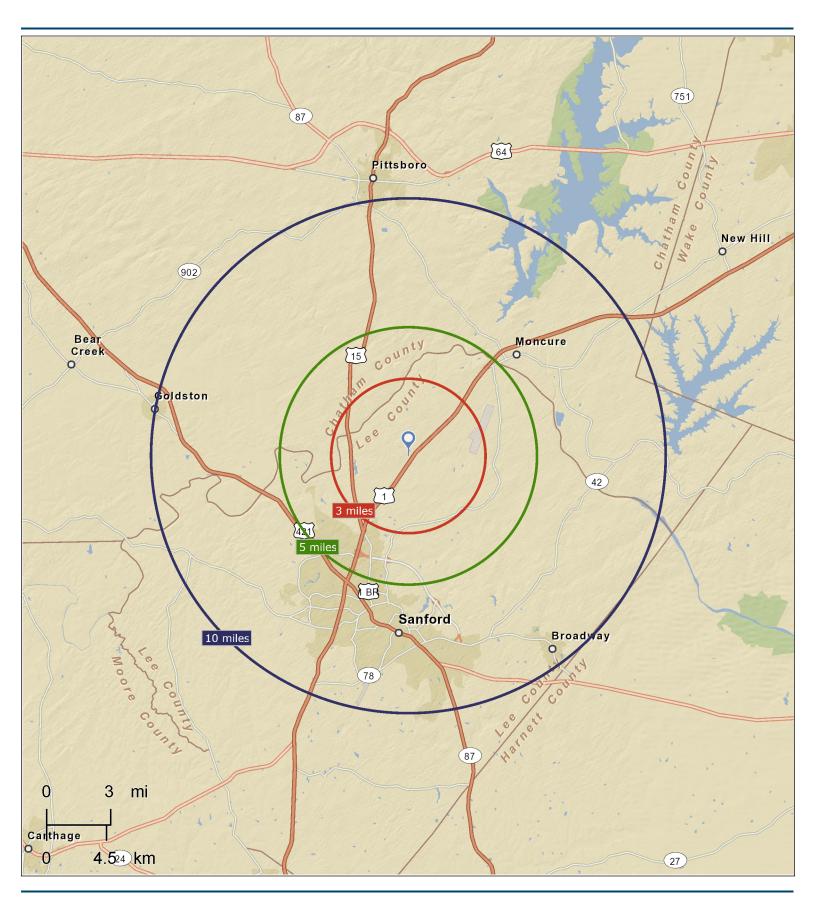
Web Site: www.zurn.com

Employees: 170

Founded: 1980 Headquarters: Erie, PA

Demographic Information







4416 Colon Rd, Sanford, North Carolina, 27330

Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

	3 miles	5 miles	10 miles
Population Summary			
2000 Total Population	2,245	6,784	43,822
2010 Total Population	2,583	8,038	51,208
2015 Total Population	2,644	8,213	52,950
2015 Group Quarters	26	102	1,036
2020 Total Population	2,754	8,549	55,531
2015-2020 Annual Rate	0.82%	0.81%	0.96%
Household Summary			
2000 Households	806	2,597	16,459
2000 Average Household Size	2.75	2.58	2.60
2010 Households	965	3,206	19,551
2010 Average Household Size	2.65	2.48	2.57
2015 Households	993	3,289	20,272
2015 Average Household Size	2.64	2.47	2.56
2020 Households	1,039	3,437	21,312
2020 Average Household Size	2.63	2.46	2.56
2015-2020 Annual Rate	0.91%	0.88%	1.01%
2010 Families	698	2,278	13,588
2010 Average Family Size	3.11	2.94	3.08
2015 Families	713	2,321	13,987
2015 Average Family Size	3.10	2.93	3.09
2020 Families	745	2,417	14,649
2020 Average Family Size	3.09	2.93	3.09
2015-2020 Annual Rate	0.88%	0.81%	0.93%
Housing Unit Summary	0.00 //	0.8170	0.93 /0
2000 Housing Units	874	2 702	17 020
-	73.1%	2,783	17,828
Owner Occupied Housing Units	19.1%	71.9% 21.5%	65.0% 27.3%
Renter Occupied Housing Units	7.8%	6.7%	7.7%
Vacant Housing Units			
2010 Housing Units	1,075	3,511	21,557
Owner Occupied Housing Units	63.8%	63.9%	59.9%
Renter Occupied Housing Units	26.0%	27.5%	30.8%
Vacant Housing Units	10.2%	8.7%	9.3%
2015 Housing Units	1,099	3,588	22,421
Owner Occupied Housing Units	62.3%	62.1%	57.8%
Renter Occupied Housing Units	28.0%	29.6%	32.6%
Vacant Housing Units	9.6%	8.3%	9.6%
2020 Housing Units	1,143	3,727	23,516
Owner Occupied Housing Units	62.5%	62.0%	57.8%
Renter Occupied Housing Units	28.4%	30.2%	32.8%
Vacant Housing Units	9.1%	7.8%	9.4%
Median Household Income			
2015	\$52,134	\$48,179	\$44,523
2020	\$58,217	\$54,903	\$51,791
Median Home Value			
2015	\$159,354	\$168,824	\$166,712
2020	\$176,966	\$185,871	\$185,026
Per Capita Income			
2015	\$26,259	\$25,179	\$22,721
2020	\$29,665	\$28,583	\$25,663
Median Age			
2010	38.6	38.2	37.7
2015	39.8	39.2	38.5
2020	40.6	39.9	39.4

Data Note: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

June 24, 2015

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4416 Colon Rd, Sanford, North Carolina, 27330 Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

		Lon	igitude: -/9.1548
	3 miles	5 miles	10 miles
2015 Households by Income	000	2.200	20.272
Household Income Base	993	3,289	20,272
<\$15,000	11.5%	12.9%	17.4%
\$15,000 - \$24,999	7.9%	11.4%	11.9%
\$25,000 - \$34,999	11.6%	11.1%	10.7%
\$35,000 - \$49,999	16.4%	16.0%	14.2%
\$50,000 - \$74,999	20.5%	18.8%	18.7%
\$75,000 - \$99,999	11.8%	12.0%	12.3%
\$100,000 - \$149,999	14.0%	12.3%	9.6%
\$150,000 - \$199,999	3.9%	2.9%	3.0%
\$200,000+	2.3%	2.5%	2.1%
Average Household Income	\$66,572	\$63,259	\$59,005
2020 Households by Income			
Household Income Base	1,039	3,437	21,312
<\$15,000	10.0%	11.4%	15.9%
\$15,000 - \$24,999	5.8%	8.6%	9.2%
\$25,000 - \$34,999	8.5%	8.4%	8.3%
\$35,000 - \$49,999	16.2%	15.9%	14.3%
\$50,000 - \$74,999	22.3%	20.6%	20.9%
\$75,000 - \$99,999	12.4%	13.4%	13.7%
\$100,000 - \$149,999	17.6%	15.2%	11.1%
\$150,000 - \$199,999	4.7%	3.7%	4.3%
\$200,000+	2.6%	2.7%	2.3%
Average Household Income	\$74,742	\$71,489	\$66,496
2015 Owner Occupied Housing Units by Value	ψ/ ٦,/ ٦2	Ψ71,403	Ψ00,+30
Total	685	2,228	12,962
<\$50,000	4.8%	4.1%	4.1%
\$50,000 - \$99,999	16.8%	15.1%	15.8%
	24.4%	22.2%	23.4%
\$100,000 - \$149,999			
\$150,000 - \$199,999	21.5%	22.9%	19.8%
\$200,000 - \$249,999	12.6%	14.5%	12.7%
\$250,000 - \$299,999	7.2%	7.7%	7.9%
\$300,000 - \$399,999	6.6%	6.8%	8.4%
\$400,000 - \$499,999	1.6%	2.2%	3.6%
\$500,000 - \$749,999	1.5%	2.6%	3.2%
\$750,000 - \$999,999	0.4%	0.4%	0.5%
\$1,000,000 +	2.8%	1.5%	0.5%
Average Home Value	\$207,591	\$206,160	\$203,670
2020 Owner Occupied Housing Units by Value			
Total	714	2,311	13,590
<\$50,000	2.8%	2.3%	2.5%
\$50,000 - \$99,999	11.3%	10.0%	11.3%
\$100,000 - \$149,999	22.4%	19.4%	21.0%
\$150,000 - \$199,999	24.9%	25.6%	21.6%
\$200,000 - \$249,999	15.5%	17.6%	15.3%
\$250,000 - \$299,999	8.5%	9.1%	9.2%
\$300,000 - \$399,999	7.0%	7.5%	9.2%
		2.4%	4.0%
\$400,000 - \$499,999	1.7%	2.4 /0	
\$500,000 - \$749,999 \$500,000 - \$749,999	1.7% 2.0%	4.0%	4.7%
\$500,000 - \$749,999			
	2.0%	4.0%	4.7%

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rents, pensions. SSI and welfare payments, child support, and alimony.

pensions, SSI and welfare payments, child support, and alimony. **Source:** U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

June 24, 2015

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4416 Colon Rd, Sanford, North Carolina, 27330 Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

		Lon	gitude: -79.15483
	3 miles	5 miles	10 miles
2010 Population by Age			
Total	2,583	8,040	51,209
0 - 4	6.7%	6.8%	7.2%
5 - 9	6.8%	6.8%	7.0%
10 - 14	6.2%	6.5%	7.1%
15 - 24	12.2%	12.2%	12.3%
25 - 34	13.1%	13.3%	12.8%
35 - 44	14.6%	13.7%	13.3%
45 - 54	16.5%	15.7%	14.1%
55 - 64	11.5%	12.5%	12.2%
65 - 74	7.3%	7.2%	7.5%
75 - 84	3.8%	3.8%	4.6%
85 +	1.5%	1.5%	1.9%
18 +	76.2%	75.8%	74.6%
2015 Population by Age			
Total	2,643	8,212	52,951
0 - 4	6.3%	6.4%	6.8%
5 - 9	6.8%	6.8%	6.9%
10 - 14	6.6%	6.6%	6.7%
15 - 24	10.2%	10.9%	12.1%
25 - 34	13.7%	13.6%	12.8%
35 - 44	13.7%	13.4%	13.0%
45 - 54	15.1%	14.1%	13.1%
55 - 64	13.2%	13.6%	13.1%
65 - 74	8.7%	9.0%	9.1%
75 - 84	4.0%	3.9%	4.4%
85 +	1.6%	1.6%	1.9%
18 +	77.3%	76.8%	75.7%
2020 Population by Age			
Total	2,755	8,550	55,532
0 - 4	5.9%	6.2%	6.6%
5 - 9	6.6%	6.5%	6.6%
10 - 14	7.2%	7.1%	6.9%
15 - 24	9.8%	10.4%	11.7%
25 - 34	12.3%	12.8%	12.4%
35 - 44	14.2%	13.9%	12.9%
45 - 54	13.6%	12.6%	12.3%
55 - 64	14.6%	13.9%	13.1%
65 - 74	9.5%	10.2%	10.4%
75 - 84	4.8%	4.7%	5.1%
85 +	1.6%	1.7%	2.0%
18 +	76.6%	76.5%	76.0%
2010 Population by Sex			
Males	1,269	3,885	24,984
Females	1,314	4,153	26,224
2015 Population by Sex			
Males	1,293	3,963	25,949
Females	1,351	4,250	27,001
2020 Population by Sex			
Males	1,340	4,112	27,282
Females	1,414	4,438	28,249

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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4416 Colon Rd, Sanford, North Carolina, 27330 Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

		Lon	ongitude: -79.15483	
	3 miles	5 miles	10 miles	
2010 Population by Race/Ethnicity				
Total	2,583	8,039	51,209	
White Alone	77.0%	73.3%	65.2%	
Black Alone	14.1%	17.5%	21.9%	
American Indian Alone	0.3%	0.4%	0.7%	
Asian Alone	0.7%	0.8%	0.9%	
Pacific Islander Alone	0.0%	0.0%	0.0%	
Some Other Race Alone	6.0%	6.2%	9.0%	
Two or More Races	1.9%	1.8%	2.3%	
Hispanic Origin	10.6%	11.8%	18.2%	
Diversity Index	50.3	55.0	66.8	
015 Population by Race/Ethnicity				
Total	2,643	8,212	52,951	
White Alone	75.3%	71.8%	64.0%	
Black Alone	14.1%	17.3%	21.1%	
American Indian Alone	0.3%	0.5%	0.8%	
Asian Alone	0.8%	0.9%	1.1%	
Pacific Islander Alone	0.0%	0.0%	0.0%	
Some Other Race Alone	7.3%	7.4%	10.4%	
Two or More Races	2.2%	2.0%	2.6%	
Hispanic Origin	12.9%	13.9%	20.9%	
Diversity Index	54.6	58.5	69.6	
2020 Population by Race/Ethnicity				
Total	2,755	8,549	55,531	
White Alone	73.1%	70.1%	62.9%	
Black Alone	14.2%	17.2%	20.2%	
American Indian Alone	0.4%	0.6%	1.0%	
Asian Alone	0.9%	1.1%	1.3%	
Pacific Islander Alone	0.0%	0.0%	0.0%	
Some Other Race Alone	8.7%	8.6%	11.7%	
Two or More Races	2.6%	2.4%	2.9%	
Hispanic Origin	15.5%	16.5%	23.9%	
Diversity Index	59.0	62.2	72.2	
2010 Population by Relationship and Household Type				
Total	2,583	8,038	51,208	
In Households	99.0%	98.7%	98.0%	
In Family Households	86.0%	85.2%	84.2%	
Householder	28.4%	28.1%	26.7%	
Spouse	21.6%	20.7%	18.7%	
Child	30.7%	30.9%	32.2%	
Other relative	3.3%	3.5%	4.2%	
Nonrelative	2.1%	2.1%	2.4%	
In Nonfamily Households	13.0%	13.5%	13.8%	
In Group Quarters	1.0%	1.3%	2.0%	
Institutionalized Population	1.0%	1.0%	1.6%	
Noninstitutionalized Population	0.0%	0.3%	0.4%	

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ ethnic groups.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

June 24, 2015

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4416 Colon Rd, Sanford, North Carolina, 27330 Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

		Long	Longitude: -79.15483	
	3 miles	5 miles	10 miles	
2015 Population 25+ by Educational Attainment				
Total	1,853	5,694	35,707	
Less than 9th Grade	7.4%	5.8%	8.9%	
9th - 12th Grade, No Diploma	5.5%	7.3%	9.8%	
High School Graduate	23.0%	22.4%	21.9%	
GED/Alternative Credential	3.9%	3.9%	4.5%	
Some College, No Degree	27.3%	24.9%	22.1%	
Associate Degree	14.0%	11.3%	9.0%	
Bachelor's Degree	13.3%	15.5%	16.7%	
Graduate/Professional Degree	5.6%	9.1%	7.1%	
2015 Population 15+ by Marital Status				
Total	2,123	6,589	42,129	
Never Married	28.8%	28.9%	32.8%	
Married	52.4%	52.5%	49.5%	
Widowed	5.8%	6.9%	7.4%	
Divorced	13.0%	11.7%	10.3%	
2015 Civilian Population 16+ in Labor Force				
Civilian Employed	94.1%	94.6%	94.5%	
Civilian Unemployed	5.9%	5.4%	5.5%	
2015 Employed Population 16+ by Industry				
Total	1,222	3,755	22,562	
Agriculture/Mining	2.5%	2.0%	1.8%	
Construction	7.2%	6.6%	6.5%	
Manufacturing	30.1%	26.4%	23.3%	
Wholesale Trade	6.1%	4.9%	3.2%	
Retail Trade	11.5%	11.7%	11.4%	
Transportation/Utilities	0.7%	1.8%	3.7%	
Information	0.7%	0.6%	1.0%	
Finance/Insurance/Real Estate	1.6%	2.9%	3.1%	
Services	33.5%	39.1%	42.1%	
Public Administration	6.1%	4.0%	4.1%	
2015 Employed Population 16+ by Occupation				
Total	1,223	3,755	22,562	
White Collar	58.0%	56.3%	51.7%	
Management/Business/Financial	19.6%	18.5%	12.3%	
Professional	17.0%	17.3%	18.7%	
Sales	5.6%	7.5%	8.7%	
Administrative Support	15.8%	13.1%	12.0%	
Services	12.4%	14.5%	17.9%	
Blue Collar	29.6%	29.2%	30.5%	
Farming/Forestry/Fishing	0.9%	0.9%	1.0%	
Construction/Extraction	4.1%	4.4%	5.1%	
Installation/Maintenance/Repair	10.5%	8.4%	5.3%	
Production	10.6%	10.6%	13.2%	
Transportation/Material Moving	3.6%	4.8%	5.8%	

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Market Profile

4416 Colon Rd, Sanford, North Carolina, 27330 Rings: 3, 5, 10 mile radii

Latitude: 35.56533 Longitude: -79.15483

			gicaac. 75.15 105
	3 miles	5 miles	10 miles
2010 Households by Type			
Total	965	3,206	19,551
Households with 1 Person	23.3%	24.4%	26.2%
Households with 2+ People	76.7%	75.6%	73.8%
Family Households	72.3%	71.1%	69.5%
Husband-wife Families	55.1%	52.4%	48.8%
With Related Children	23.7%	22.1%	21.0%
Other Family (No Spouse Present)	17.2%	18.6%	20.7%
Other Family with Male Householder	5.5%	5.2%	5.5%
With Related Children	3.1%	3.1%	3.3%
Other Family with Female Householder	11.7%	13.4%	15.2%
With Related Children	7.2%	8.8%	10.5%
Nonfamily Households	4.4%	4.5%	4.3%
All Households with Children	34.3%	34.2%	35.2%
Multigenerational Households	3.4%	3.6%	4.4%
Unmarried Partner Households	6.0%	6.0%	5.8%
Male-female	5.5%	5.5%	5.2%
Same-sex	0.5%	0.5%	0.6%
2010 Households by Size			
Total	966	3,206	19,551
1 Person Household	23.3%	24.4%	26.2%
2 Person Household	36.3%	36.2%	33.4%
3 Person Household	18.0%	17.8%	17.0%
4 Person Household	14.2%	12.9%	12.8%
5 Person Household	5.5%	5.6%	6.2%
6 Person Household	2.1%	2.2%	2.7%
7 + Person Household	0.6%	0.9%	1.7%
2010 Households by Tenure and Mortgage Status			
Total	965	3,206	19,551
Owner Occupied	71.1%	69.9%	66.0%
Owned with a Mortgage/Loan	46.9%	47.1%	44.4%
Owned Free and Clear	24.1%	22.8%	21.6%
Renter Occupied	28.9%	30.1%	34.0%
·			

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

June 24, 2015

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Market Profile

4416 Colon Rd, Sanford, North Carolina, 27330

Rings: 3, 5, 10 mile radii

3 miles 5 miles 10 miles **Top 3 Tapestry Segments** 1. Salt of the Earth (6B) Middleburg (4C) Salt of the Earth (6B) 2. Middleburg (4C) Salt of the Earth (6B) Southern Satellites (10A) 3. Green Acres (6A) Green Acres (6A) Middleburg (4C) 2015 Consumer Spending \$1,973,404 \$6,364,746 \$36,833,050 Apparel & Services: Total \$ \$1,987.32 \$1,816.94 Average Spent \$1,935.16 Spending Potential Index 86 84 Computers & Accessories: Total \$ \$221,819 \$709,699 \$4,075,959 Average Spent \$223.38 \$215.78 \$201.06 Spending Potential Index 88 85 79 Education: Total \$ \$1,196,414 \$22,047,889 \$3,811,336 Average Spent \$1,204.85 \$1,158.81 \$1,087.60 Spending Potential Index 79 76 71 \$2,986,927 \$9,309,768 \$53,363,748 Entertainment/Recreation: Total \$ \$3,007.98 Average Spent \$2,830.58 \$2,632.39 Spending Potential Index 91 Food at Home: Total \$ \$4,662,321 \$14,625,636 \$85,315,037 \$4,208.52 \$4,695.19 \$4,446.83 Average Spent Spending Potential Index 90 85 81 Food Away from Home: Total \$ \$2,878,345 \$9,171,273 \$52,571,881 \$2,898.64 \$2,788.47 \$2,593.32 Average Spent Spending Potential Index 88 85 79 Health Care: Total \$ \$4,554,690 \$13,815,460 \$79,525,275 \$4,586.80 \$4,200.50 \$3,922.91 Average Spent Spending Potential Index 97 89 83 \$30,061,931 \$1,681,170 \$5,284,600 HH Furnishings & Equipment: Total \$ Average Spent \$1,693.02 \$1,606.75 \$1,482.93 Spending Potential Index 92 87 81 \$1,684,945 \$5,774,644 \$35,969,691 Investments: Total \$ \$1,755.74 \$1,774.35 \$1,696.82 Average Spent Spending Potential Index 62 \$23,513,882 \$73,171,934 \$420,707,817 Retail Goods: Total \$ Average Spent \$23,679.64 \$22,247.47 \$20,753.15 Spending Potential Index 93 \$13,514,494 \$43,464,135 \$252,789,471 Shelter: Total \$ \$13,609.76 \$13,215.00 \$12,469.88 Average Spent Spending Potential Index 83 80 76 \$21,653,458 TV/Video/Audio: Total \$ \$1,177,539 \$3,716,590 Average Spent \$1,068.15 \$1,185.84 \$1,130.01 Spending Potential Index 91 86 82 Travel: Total \$ \$1,689,719 \$5,313,438 \$30,122,002 Average Spent \$1,701.63 \$1,615.52 \$1,485.89 Spending Potential Index 87 83 76 Vehicle Maintenance & Repairs: Total \$ \$1,000,039 \$3,140,575 \$18,072,580 \$1,007.09 \$954.87 \$891.50 Average Spent 90 86 Spending Potential Index 80

Data Note: Consumer spending shows the amount spent on a variety of goods and services by households that reside in the area. Expenditures are shown by broad budget categories that are not mutually exclusive. Consumer spending does not equal business revenue. Total and Average Amount Spent Per Household represent annual figures. The Spending Potential Index represents the amount spent in the area relative to a national average of 100.

Source: Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics. Esri.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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June 24, 2015

Latitude: 35.56533

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About NAI Carolantic Realty

Founded in Raleigh in 1972, NAI Carolantic Realty is the Raleigh/Research Triangle area's leading commercial property brokerage company. Currently, NAI Carolantic is responsible for the sale and leasing of approximately 14 million square feet of office, industrial, flex and retail space in the Triangle area. NAI Carolantic's large and varied inventory of land for sale presently exceeds 6,000 acres.



Value

At NAI Carolantic, we understand that our success is the direct result of creating successful outcomes for our clients. We create value for our clients through unparalleled market knowledge, financial analysis and negotiating skills. We also have extensive experience working with local and state municipalities, economic development agencies, architectural and construction firms, consultants and financial institutions. The local expertise and commitment of NAI Carolantic is bolstered by our status as the Triangle and Fastern North Carolina's exclusive member of NAI Global, the largest network of real estate brokerage firms in the world.

Talent

NAI Carolantic attracts the most talented individuals in our industry, then provides them with the best resources and systems available to create the most value for our clients. The firm's professionals have achieved distinction and recognition by successfully concluding complex and prominent transactions, and through their active involvement

in trade organizations and community projects. The most experienced of our leasing and sales professionals have over 20 years of experience in the local market and many hold the prestigious SIOR and/or CCIM designations. The expertise gained over four decades in Raleigh and the Triangle provides a uniquely valuable asset for our clients.

Services

NAI Carolantic delivers worldclass, results-oriented, office, flex, industrial, retail, land and investment brokerage with comprehensive property management services including:

- Acquisitions & Dispositions
- Landlord Representation
- Tenant Representation
- Property Management
- Sale/Leaseback
- Build-To-Suit
- Site Selection
- Due Diligence
- Multifamily
- Market Research
- Consulting & Strategic Planning
- Receivership & REO Disposition

About NAI Carolantic Realty

Affiliations

Our affiliations with NAI Global, Society of Industrial & Office Realtors (SIOR), Certified Commercial Investment Members (CCIM), Hart Group International, and CREW (Commercial Real Estate Women) Network enables us to extend our services to companies and investors throughout the nation as well as internationally. This team power and direct contact with various markets assist in quicker, more efficient acquisition and disposition of real estate.

Success

Over the last 40+ years, NAI Carolantic's success can be attributed to:

- Delivery of quality service for clients
- Extensive community and civic involvement
- Unmatched networking with national and global real estate contacts, and
- Unwavering standards of integrity, market knowledge, and hard work.

Your Number One Choice

NAI Carolantic's active, longstanding presence in the Triangle, our commitment to quality client services, and our knowledge and professional experience with property make NAI Carolantic Realty, Inc. the number one choice for the marketing, leasing and sale of commercial properties.

In Our Local Office...



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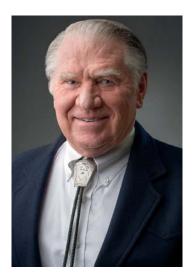
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Chairman NAI Carolantic Realty, Inc.

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Career Summary

One of the most highly regarded commercial real estate professionals in North Carolina, Steve Stroud began his real estate career in 1965, primarily brokering commercial/industrial land and buildings. His list of developments include the expansive Highwoods Office Park, the Arbors Complex, One North Commerce Center, the Rex Drive Office Complex, the Crossroads Complex in Cary and the original assemblage of property around RDU Airport.

While assembling and developing major industrial and office tracts in Wake County, Mr. Stroud founded Carolantic Realty over forty years ago, and has since built a diverse team of professionals providing all the specialties of a full-service real estate company. Mr. Stroud's expertise as a real estate broker and developer has now helped make NAI Carolantic the "most called and most quoted" brokerage firm in the commercial real estate marketplace. The legal, financial, journalism, accounting and real estate communities all look to NAI Carolantic for advice and information.

In addition to Mr. Stroud's real estate activities, he is active in various civic, business and community development activities. A close friend has said of him, "What makes him unique is his unwavering effort to give back to the community."

In 1987, Mr. Stroud became President of the North Carolina Railroad Company. At that time the major spine railroad was divided into two ownerships: the North Carolina Railroad and the Atlantic and North Carolina Railroad. For over 100 years people have recognized the importance of merging the two railroads, but without any success. However, during Stroud's tenure as President, the merger was finally accomplished for the benefit of all citizens in North Carolina.

Mr. Stroud has always been an avid supporter of NC State, recognizing its importance to the Triangle community and the State of North Carolina. In addition to being past-president of the Wolfpack Club, Mr. Stroud was a founding member of the Board of Advisors for the newly formed College of Management for NC State. This college has grown very quickly both in student population and stature and is now ranked among the top business schools in North Carolina and the Nation.

In 1985, Mr. Stroud was asked to be Chairman of the Coliseum Committee to study the feasibility of a major events facility in Raleigh.



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Many would have given up after that experience, but his unwavering commitment to the community led to the creation of the Centennial Authority, which was established by the NC Legislature. In 1995, Mr. Stroud was elected as Chairman of the Authority with the mandate to design and build what was to be known as the Raleigh Entertainment and Sports Arena. He was also instrumental in attracting and convincing the Hartford Whalers, now known as the Carolina Hurricanes, to relocate to this area.

Now completed, the newly named PNC Arena is home to the NC State basketball program, and the NHL hockey team, the Carolina Hurricanes. This facility's success has exceeded the dreams of those who supported it. Few would have been willing to take on the task of leading this 13-year effort, but Mr. Stroud did, managing to pull off the deal which will forever change the face of the Triangle area, boosting economic development for years to come.

Professional Designations:

Society of Industrial & Office Realtors (SIOR): The SIOR designation is awarded to individuals who have met rigorous requirements based on their outstanding knowledge of the commercial real estate industry, professional and educational background and adherence to ethical standards. There are only 2,788 active SIOR members world-wide and only 88 members in the state of North Carolina.

Professional Affiliations & Organizations

NAI Global: Carolantic has been the Raleigh/Durham affiliate for NAI Global since 1982. This network enables us to assist clients in multi-market expansions or dispositions throughout the world.

Hart Corporation: NAI Carolantic has been the Raleigh/Durham affiliate since 1995. This network enables us to assist clients in the acquisition or disposition of rural industrial real estate in the Triangle area.

Triangle Commercial Association of Realtors (TCAR): An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels.

CoreNet Global: CoreNet Global is a dynamic, fully developed global network of professionals who create strategic value for their enterprises by advancing knowledge, connecting people and promoting personal excellence.

Awards and Recognition (partial listing):

2012 Triangle's 100 Most Influential Business Leaders, as selected by Triangle Business Journal. **2011 NAI Global Deal of the Year:** Presented to Mr. Stroud and the Special Assets team for selling over \$600 million in notes for the year for a major NC bank.

2012 and 2011 NAI Global Elite: Awarded for being a top performer and top producer based on production.

2011 & 2010 NAI Global Eagle Award: Presented in recognition of performance that best exemplified the "Right Stuff": a combination of leadership, capital and resources; commitment to quality; the desire and energy to grow; and share the NAI Global vision for excellence in commercial real estate services.

2011 Trendsetter Award: Presented by the Triangle Commercial Real Estate Women (TCREW) at the Champion Awards to a company who has taken a risk in commercial real estate in an innovative way which was later adopted by many others - the Annual Triangle Commercial Real Estate Conference. The event has spawned many smaller events by competitors and business partners.

2010 Legacy Leader Award: Presented by Triangle Business Journal. Part of the inaugural class of 15 award winners.

2010 Powerhouse Award: Presented by the Triangle Commercial Real Estate Women (TCREW) at the Champion Awards to an individual who has demonstrated extraordinary leadership and/or achieved extraordinary work volume or value.

2010 Largest Land Deal of the Decade: Presented by Triangle Business Journal at their annual Space Awards.

2010 Top 50 Entrepreneurs in the Triangle: Presented by Business Leader Media.



2009 Mover & Shaker: Presented by Business Leader magazine honoring rising leaders in the Triangle. 2008 Realtor of the Year: Presented by the Triangle Commercial Association of Realtors at the Frontier

Triangle Business Leader Magazine Impact Leader Award 2008: Presented for Triangle leadership. Raleigh Downtown Magazine's 32 Most Influential People 2008: Leaders chosen for their vision and commitment to improving the Downtown Raleigh area.

Patrick Henry Award 2006: Award presented to individuals in positions of great responsibility who have distinguished themselves with outstanding and exceptional service, presented by the National Guard Association.

Pillar Award 2006: Award presented to an Outstanding Commercial Real Estate Broker, presented by the Triangle Business Journal at their Annual Space Awards.

Chairman's Community Impact 2006: Award given to an individual whose efforts have had a lasting impact on the Triangle sports community, presented by the Sports Council at the Evening of Champions.

Pinnacle Award 2004: Presented to NAI Carolantic Realty, Inc. & Steve Stroud for Staying Power, Business Growth, Community Involvement, and Innovation, presented by the Greater Raleigh Chamber of

A.E. Finley Award given for Distinguished Community Service 2001: Presented by the Greater Raleigh Chamber.

Impact Award 2000: Given to a professional who has made the greatest contribution to or influence on the commercial real estate industry, presented by Triangle Commercial Real Estate Women (TCREW).

Order of the Long Leaf Pine 2000: Represents the highest award given to a citizen of the State, presented by former Governor James B. Hunt.

Distinguished President's Award 1976: Presented by Optimist International.

Triangle Commercial Association of Realtors: Frontier Awards: Million Dollar Sales Club & Million Dollar Land Sales for several years; 2009 Sales Transaction of the Year

SIOR Carolinas Chapter 2005-2006: Largest Industrial/Land Transaction for year.

A partial listing of Mr. Stroud's professional and community commitments include:

- Chairman, TrustAtlantic Financial Corporation, 2006 Present
- Member, Board of Directors, NC State Student Aid Association (Wolfpack Club) 2012-Present
- Past President, Board of Directors, North Carolina State University Student Aid Association
- Member, WakeMed Foundation Advisory Council, 2008-present
- Member, Centennial Authority, 1995 Present
- Past Chairman of the Centennial Authority, 1995-December, 2005.
- Board of Advisors for the Poole College of Management, NC State University, 1994-Present
- Member Wake County's Blue Ribbon Committee on the Future of Wake County, 2005-2006
- Executive Committee, Board of Directors, NC Citizens for Business & Industry, 2002-Spring 2006
- **Executive Board member, NCFREE**, 2000-2008
- Co-Chair of Silver Anniversary Committee for NCFREE, to raise \$1,000,000
- Member, Board of Directors, Greater Raleigh Chamber of Commerce, 1989-1992
- President, North Carolina Railroad Company, 1987-1993
- Member, Board of Directors and Executive Committee for NC Amateur Sports Association (1987 Olympic Festival)
- Chairman, Coliseum Committee of 1985, to study feasibility of a major events facility in Raleigh
- Vice Chairman, North Carolina Economic Development Board, 1985-1991
- Member, North Carolina Transportation Task Force
- Raleigh Planning Commission, 1976-77
- Member of the Society of Industrial and Office Realtors; Carolinas Chapter of SIOR since 1976
- Member of the Optimist Club of Raleigh since 1967; President, 1975-76
- Member of the Raleigh Board of Realtors since 1965



Robin Roseberry Anders, SIOR

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Career Summary

Robin Roseberry Anders joined NAI Carolantic Realty in late 2007 after ten years as a Senior Leasing Representative with the real estate investment trust, Highwoods Properties, Inc. With in-depth experience throughout the Research Triangle area of North Carolina, Ms. Anders is directly responsible for transactions totaling more than \$242 million and exceeding 2.6 million square feet. A specialist in leasing and sales with a special focus on science and technology, Ms. Anders provides exclusive representation services to local, corporate and investment companies.

Education

University of North Carolina at Chapel Hill: Bachelor of Science, Biology, Minor in Chemistry - 1993

Select Client List

- BB&T
- Flexogenix
- 3D Systems
- Clinipace Worldwide
- Campbell University
- TeleTracking
- Cary Family Healthcare
- TrustAtlantic Bank
- Economic Development Partnership of NC

- BioCryst Pharmaceuticals
- Associates in Women's Health
- Research Triangle Regional Partnership
- Edge Office
- LRC Properites
- Waste Zero
- Wexford Science & Technology

While representing area landlords, Ms. Anders completed transactions with such tenants as Intel, Microsoft, Paychex, BioStratum, GlaxoSmithKline, ICON Clinical Research, Extreme Networks, Quintiles Transnational, Computer Sciences Corporation, Infineon Technologies, GSA/Center for Disease Control and NIEHS.

Professional Designations:

Society of Industrial & Office Realtors (SIOR): Specialist, Office Real Estate: The SIOR designation is awarded to individuals who have met rigorous requirements based on their outstanding knowledge of the commercial real estate industry, professional and educational background and adherence to ethical standards. There are only 2,788



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SIOR members world-wide and only 88 members in the state of North Carolina.

Professional Affiliations & Organizations

NAI Global: Vice Chair, Office Council. Carolantic has been the Raleigh/Durham affiliate for NAI Global since 1982. This network enables us to assist clients in multi-market expansions or dispositions throughout the world.

Triangle Commercial Association of Realtors (TCAR): Board member. An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels.

Triangle Area Office Building Association (TRAOBA): Board member. An organization established to exert a beneficial influence upon matters affecting the office leasing industry, promote professionalism and continuing education and provide opportunities for members to exchange views and information on topics of common interest.

Triangle Commercial Real Estate Women (TCREW): A network of area commercial real estate professionals that presents opportunities for leadership training, professional development and personal growth.

Awards:

Triangle Commercial Association of Realtors Frontier Awards: Million Dollar Office Leasing Club in 2008, 2009, 2011, 2012 and 2013; 2009 Million Dollar Sales Club; and 2013 Lifetime Million Dollar Office Leasing Club.

Best Professional Commercial Real Estate Service Award: Presented at the 2010 Champion Awards by Triangle Commercial Real Estate Women (TCREW) to an individual who provides the best professional commercial real estate service, with consideration for industry knowledge, leadership ability, negotiating skills, work ethic and creativity.

Triangle Business Journal: 2004 Recipient of the "40 Under 40" Leadership Award; 2003 Top Office Lease - 2nd Place, Real Estate Deal of the Year Awards

Leadership Triangle: A non-profit advancing leadership capacity to foster regional awareness and cooperation in the Triangle - 1999 Graduating Class

Movers & Shakers: Awarded to up and coming business leaders in the Triangle by Business Leader Media in 2010.





Scott W. Hadley

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Career Summary

Scott Hadley joined NAI Carolantic Realty in early 2010 after serving ten years as the Manager of Leasing and Brokerage for Pinellas Corporation. Knowledgeable regarding all facets of real estate, he has assisted clients in the Research Triangle area as well as Eastern North Carolina and Coastal South Carolina. He has handled leasing responsibilities for an office portfolio of over 500,000 square feet of Class A & B office space and brokered over \$12 million in property/ building sales in 2013. He will continue his specialization in office and industrial leasing and sales, while representing building owners and tenants.

Earlier in Mr. Hadley's real estate career, he worked with Stallings Oil Company handling site acquisition work for Texaco and Amoco fueling facilities. As a developer, he also worked on public fueling sites and convenient store sites throughout Raleigh, Durham and Eastern North Carolina. He started his commercial real estate career with Fonville Morisey Commercial in 1986.

Education

University of North Carolina at Chapel Hill: Bachelor of Business Administration

Select Client List

- BB&T
- Duke Energy Progress
- Company Wrench
- C-III
- Bayview Financial
- National Power Company
- High Speed Gear
- Somerset Properties, LLC
- Waters Edge Properties, LLC
- Hopkins Oil
- Gray Chiropractic
- Power Home Technologies
- Purple Bag Properties
- Company Wrench

- CAVU Corporation
- Maxim Healthcare
- Todd Rivenbark Puryear CPA's
- Centralized Showing Services
- Ziglar Insurance
- MHF Logistics
- National Power
- The Law Offices of Howard Kohn
- Marlowe & Moye
- Joyner Manufacturing Company
- Capital Bank N.A.
- Dr. Aaron Tropman
- 3G TMA
- Holler Development



Commercial Real Estate Services, Worldwide.

- KSKMX, LLC
- Fetsko Lawn
- Wright Law Firm
- ADM Properties
- Colony Tire Corporation
- Watson Refrigeration
- NexGear
- Thales Academy
- Zaytoun Orthodontics
- The Nordan Family Property
- Dr. Rudy Kirby

- FMI Corporation
- Desmar Corporation
- TAG Investment Group
- Cherokee Tobacco Co., LLC
- Duraw Manufacturing
- Wendell Siding
- Biederman Realty Group, LLC
- Kurt Hendrickson
- NYK Logistics
- Martin Boal Anthony & Johnson Architects
- Clendinen Estates

Professional Affiliations & Organizations

NAI Global: Carolantic has been the Raleigh/Durham affiliate for NAI Global since 1982. This network enables us to assist clients in multi-market expansions or dispositions throughout the world.

Hart Corporation: NAI Carolantic has been the Raleigh/Durham affiliate since 1995. This network enables us to assist clients in the acquisition or disposition of rural industrial real estate in the Triangle area.

Triangle Commercial Association of Realtors (TCAR): An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels.

Triangle Area Office Building Association (TRAOBA): An organization established to exert a beneficial influence upon matters affecting the office leasing industry, promote professionalism and continuing education and provide opportunities for members to exchange views and information on topics of common interest. Served as President in 2009 and Secretary in 2008.

Capital Area Workforce Development Board: A public-private partnership that focuses on economic development by ensuring the local workforce has the skills, training and education to meet the needs of local employers.

Lee County Economic Development: Serve as a Board member for the Lee County Economic Development Corp. established to attract industry, enhance job opportunities and promote sound planning across Lee County.

Non-Profits include: Salvation Army, Clemson University Parent's Council and Pi Kappa Alpha Fraternity.

Awards:

Movers & Shakers: Awarded in 2012 to up and coming business leaders in the Triangle, by Business Leader Media.

CoStar Power Broker: Designated as a Top Sales Broker by CoStar in 2011 & 2013.

Triangle Commercial Association of Realtors: Member of the Million Dollar Industrial Leasing Club in 2013; Million Dollar Sales Club in 2011, 2012 & 2013; and Million Dollar Land Sales Club in 2011 & 2012.





Moss Withers, MBA

Broker NAI Carolantic Realty, Inc. o +1 919 832 0594 f +1 919 832 7385 c +1 919 810 2492

mwithers@naicarolantic.com

Career Summary

Mr. Withers joined NAI Carolantic in 2009 following his MBA schooling at North Carolina State University. His commercial real estate experience began many years prior working with Preston Development Company on commercial development projects and through the management of several multifamily projects throughout North Carolina. Moss brings new ideas to the business and has quickly established himself as a dedicated award winning broker working with clients in the Triangle as well as from Greensboro to Wilmington. Mr. Withers currently specializes in land, office and investment properties.

Education

Mr. Withers earned his Masters of Business Administration from the Jenkins Business School at North Carolina State University in Raleigh, North Carolina. In 2006, he received a Bachelors degree triple majoring in Economics, Finance, and Risk and Insurance from Appalachian State University in Boone, North Carolina. He has also obtained a degree in Entrepreneurship and Commercialization from NC State University.

Select Client List

- Lennar
- KB Home
- ForeverHome
- Mungo Homes
- Pulte
- Standard Pacific
- BR&T
- Concept Food Services
- Withers & Ravenel
- Fred Anderson Toyota (AAG)
- Johnson Automotive
- NC Truckers Association

- Williams Realty, Inc.
- State Farm Insurance
- RE Goodson Construction
- Rockinteriors
- Ronco Communications
- Rufty-Peedin Design Builders
- CMC Hotels
- Quintessentials
- Dogwood Collective
- Murray Supply Company
- Econolodge



Professional Affiliations & Organizations

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Triangle Commercial Association of Realtors (TCAR): An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels.

Tacquire: Board member from 2010-2013 for a company providing a regional listing service and property data exchange for commercial real estate brokers.

Cary Chamber of Commerce: Member

Holly Springs Chamber of Commerce: Serves as President-Elect on the Executive Board of Advisors promoting Community Smart development

Xanofi, Inc.: Board member/owner for start-up nanofiber production company out of NC State University.

Awards

Tomorrow's Leaders: Presented by the Real Estate Forum Magazine. Selected as one of the 25 most promising young professionals in the Southeastern United States commercial real estate market in 2014. 40 Under 40 Leadership Award: Presented by the Triangle Business Journal in 2014, the award recognizes 40 of the most influential and highly accomplished young leaders in the Triangle Region. Triangle Commercial Association of Realtors Frontier Awards: Received the 2010 Rising Star Award for number of closed transactions. Also named to the Million Dollar Sales Club in 2012; the Million Dollar Sales Club for Land in 2013 & 2012; and the Million Dollar Industrial Leasing Club in 2012.

Leadership Cary: A program designed for business leaders to learn about the economic, social, cultural and political facets of the Cary community. Completed the year-long program in 2012.

Community Involvement

Kraft Family YMCA: Currently serves as Chairman on the Board of Advisors at the Triangle's newest site in Apex, NC.

YMCA of the Triangle: YMCA programs promote good health, strong families, confident kids, solid communities and a better world. The YMCA serves people of all faiths, races, abilities, ages, and incomes in order to make its community a healthier, safer, and better place to live. Mr. Withers is Chairman and has personally raised over \$55,000 for the cause. In 2012, the campaign raised a record \$67,500 for the "We Build People Campaign".

Ducks Unlimited: Ducks Unlimited supports wetlands conservation efforts, Mr. Withers is a Cary Chapter committee member and has raised over \$20,000 annually for the Cary chapter.

Miracle League of the Triangle: Provides opportunities to all children with special needs to play baseball regardless of their abilities. Mr. Withers has been a buddy for the program since its creation.

Eight Oaks: Founder and President of a young professional's organization which raises over \$30,000 annually for local non-profit organizations.

Cary Rotary: Member/Committee Member.



H. Bryant Stoneham, CPA

Chief Financial Officer & Supervising Property Manager NAI Carolantic Realty, Inc.

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Career Summary

A licensed broker, Mr. Stoneham joined NAI Carolantic Realty, Inc. in 2002 to assist Steve Stroud in real estate brokerage activities. Prior to joining NAI Carolantic, Mr. Stoneham was Manager of Finance for the Semiconductor Research Corporation and a Tax Consultant with Price Waterhouse. A former business owner himself, Mr. Stoneham is able to understand the needs of investors and institutional property owners. In 2005, Mr. Stoneham took over as the CFO of the firm. He is also the Supervising Property Manager for Alliance Commercial Property Management Company—a strategic partner with NAI Carolantic. Alliance manages over six million square feet in several states. Mr. Stoneham is responsible for all accounting and tax matters associated with the firm.

Education

B.A. in Accounting from North Carolina State University in Raleigh, NC and a B.A. in English from the University of North Carolina, Chapel Hill.

Professional Affiliations & Organizations

NAI Global: Carolantic has been the Raleigh/Durham affiliate for NAI Global since 1982. This network enables us to assist clients in multimarket expansions or dispositions throughout the world.

Hart Corporation: NAI Carolantic has been the Raleigh/Durham affiliate since 1995. This network enables us to assist clients in the acquisition or disposition of rural industrial real estate in the Triangle area.

Triangle Commercial Association of Realtors (TCAR): An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels.

American Institute of Certified Public Accountants: National professional organization of CPAs.

North Carolina Association of Certified Public Accountants: State Association of CPAs.

Raleigh Civitan Club: The Civitan Club is an international service club dedicated to help those in need, with particular emphasis on those with developmental disabilities.

Awards

Triangle Commerical Association of Realtors (TCAR): 2006 Million Dollar Sales Club.



Kerry Saunders

Vice President & Marketing Director NAI Carolantic Realty, Inc.

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Career Summary

A part of the NAI Carolantic team since 1987, Ms. Saunders was named Vice President of the company in 2012. In addition to her expanded responsibilities, she continues to direct all aspects of marketing, research, and business development for the Company. She also oversees the production of NAI Carolantic's Annual Triangle Commercial Real Estate Conference, including the compilation of the real estate data, and production of the final report and DVD to our clients and the community.

Ms. Saunders' initial responsibilities with NAI Carolantic in 1987 included research and marketing, as well as directing the Annual Triangle Commercial Real Estate Conference. Upon obtaining her real estate license, she joined the brokerage team to arrange for the lease and/or sale of commercial properties. The experience in successfully closing real estate transactions proved very helpful as she later transitioned back in-house to become NAI Carolantic's Marketing Director.

Prior to joining NAI Carolantic, Ms. Saunders was involved in recruiting industry to a large metropolitan area for five years as the Assistant Manager of Economic Development at the city's Chamber of Commerce.

Education

Awarded a BS in Journalism, Public Relations from the University of Florida, Gainesville, Florida

Professional Affiliations & Organizations

NAI Global: Carolantic has been the Raleigh/Durham affiliate for NAI Global since 1982. This network enables us to assist clients in multi-market expansions or dispositions throughout the world. Ms. Saunders is the NAI Global Business Director for NAI Carolantic Realty. She also served on the NAI Global Women's Alliance Committee and has previously served as NAI Global's Vice Chair of the Marketing Council.

Hart Corporation: NAI Carolantic has been the Raleigh/Durham affiliate since 1995. This network enables us to assist clients in the acquisition or disposition of rural industrial real estate in the Triangle area.



Commercial Real Estate Services, Worldwide.

Triangle Commercial Association of Realtors (TCAR): An organization of licensed commercial real estate brokers, enabling members to advance their education and knowledge of issues impacting commercial real estate on local, state and national levels. Ms. Saunders served as President in 2012 and was the 2nd female to do so in 20+ years.

CoreNet Global: CoreNet Global is a dynamic, fully developed global network of professionals who create strategic value for their enterprises by advancing knowledge, connecting people and promoting personal excellence.

Triangle Area Office Building Association (TRAOBA): An organization of commercial real estate brokers primarily focused on exerting a beneficial influence on matters affecting the business. Ms. Saunders previously served on the TRAOBA Board.

Triangle Commercial Real Estate Women (TCREW): A founding member, Ms. Saunders has served as President for two years and is now the Executive Administrator. TCREW is a member organization of the national group called CREW Network.

North Carolina Economic Developers Association: An organization focused on promoting the state to firms looking to expand or relocate. Ms. Saunders has been a member for over 20 years.

Greater Raleigh Chamber of Commerce: Ms. Saunders has served on the Economic Development Committee and Economic Development Marketing Committee.

Greater Durham Chamber of Commerce: Ms. Saunders has served on the Chamber's Economic Development Committee.

North State Bank: Ms. Saunders is a Downtown Raleigh Advisory Board member.

Awards

2014 Impact Award: Presented to an individual who has made a significant contribution to, or who has had a significant positive influence on, the Triangle's commercial real estate industry. This is the top award presented at the Annual Champion Awards sponsored by Triangle Commercial Real Estate Women (TCREW). She is only the third woman in 16 years to be given the award.

2012 Top 50 Entrepreneurs for the Triangle Region: Presented the award by Business Leader magazine.

2010 William P. Eyerman Award: Given in recognition for making a significant impact within the commercial real estate industry. Presented by the Triangle Commercial Association of Realtors at the Annual Frontier Awards.

2009 Best Professional Commercial Real Estate Service Award: Presented at the Champion Awards sponsored by Triangle Commercial Real Estate Women.

1999 Women in Business Award: Presented the award by the Triangle Business Journal.

1999 Woman of the Year Award: Presented at the Champion Awards sponsored by Triangle Commercial Real Estate Women (TCREW).